1 Repeal 2 Cal. Code Regs. Section 18704.5:

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- (a) Section 87105 and this regulation apply when a public official who holds an office specified in Section 87200 has a financial interest in a decision within the meaning of Section 87100, and the governmental decision relates to an agenda item which is noticed for a meeting subject to the provisions of the Bagley-Keene Act (Section 11120 et seq.) or the Brown Act (Section 54950 et seq.).
- (b) Content & Timing of Identification: The public official shall, following the announcement of the agenda item to be discussed or voted upon but before either the discussion or vote commences, do all of the following:
- (1) The public official shall publicly identify:
- (A) Each type of economic interest held by the public official which is involved in the decision and gives rise to the conflict of interest (i.e. investment, business position, interest in real property, personal financial effect, or the receipt or promise of income or gifts), and
- 15 (B) The following details identifying the economic interest(s):
- (i) if an investment, the name of the business entity in which each investment is held;
- 17 (ii) if a business position, a general description of the business activity in which the
- 18 business entity is engaged as well as the name of the business entity;
- (iii) if real property, the address or another indication of the location of the property,

 unless the property is the public official's principal or personal residence, in which case,
- 21 identification that the property is a residence;
- 22 (iv) if income or gifts, then identification of the source; and

(v) if personal financial effect, then identification of the expense, liability, asset or income affected.

(2) Form of Identification: If the governmental decision is to be made during an open session of a public meeting, the public identification shall be made orally and shall be made part of the official public record.

(3) Recusal/Leaving the Room: The public official must recuse himself or herself and leave the room after the identification required by subdivisions (b)(1) and (b)(2) of this regulation is made. He or she shall not be counted toward achieving a quorum while the item is discussed.

(c) Special Rules for Closed Session: If the governmental decision is made during a closed session of a public meeting, the public identification may be made orally during the open session before the body goes into closed session and shall be limited to a declaration that his or her recusal is because of a conflict of interest under Section 87100. The declaration shall be made part of the official public record. The public official shall not be present when the decision is considered in closed session or knowingly obtain or review a recording or any other non-public information regarding the governmental decision.

(d) Exceptions:

(1) Uncontested Matters: The exception from leaving the room granted in Section 87105(a)(3) for a "matter [that] has been placed on the portion of the agenda reserved for uncontested matters" shall mean agenda items on the consent calendar. When the matter in which the public official has a financial interest is on the consent calendar, the public official must comply with subdivisions (b)(1) and (b)(2) of this regulation, and recuse himself or herself from

5/21/2015 2 18704.5 Repeal

- discussing or voting on that matter, but the public official is not required to leave the room
 during the consent calendar.
- (2) Absence: If the public official is absent when the agenda item subject to subdivision
 (a) of this regulation is considered, then Section 87105 and this regulation impose no public
 identification duties on the public official for that item at that meeting.

- (3) Speaking as a Member of the Public Regarding an Applicable Personal Interest:

 When a personal interest found in Regulation 18702.4(b) is present, a public official may speak
 as a member of the general public if he or she complies with subdivisions (b)(1) and (b)(2) of
 this regulation, recuses himself or herself from voting on the matter and leaves the dais to speak
 from the same area as the members of the public. He or she may listen to the public discussion of
 the matter with the members of the public.
- Comment: Nothing in the provisions of this regulation is intended to cause an agency or public official to make any disclosure that would reveal the confidences of a closed session or any other privileged information as contemplated by law including but not limited to the recognized privileges found in Regulation 18740.
- Note: Authority cited: Section 83112, Government Code. Reference: Sections 87100, 87105 and 87200, Government Code.